

---

## References

- Alliance for Aging Research. (2002). *Medical never-never land: Ten reasons why America is not ready for the coming age boom*. (<http://www.agingresearch.org>)
- American Association of Homes and Services for the Aging. (2002). *Assisted living: Choice, flexibility, and affordability*. Washington, DC: AAHSA. (<http://www.aahsa.org>)
- American Psychiatric Association. (1993). *State mental hospitals and the elderly: A task force report of the American Psychiatric Association*. Washington, DC: American Psychiatric Press.
- Atay, J.E., Witkin, M.J., & Manderscheid, R.W. (1995). Data highlights on utilization of mental health organizations by elderly persons. *Mental Health Statistical Note*, 214, 1-7.
- Bartels, S.J. (2001). Mental health: Assisted living's next challenge. *Assisted Living*, 8(5), 24-27.
- Bartels, S.J. (2002). Quality, costs, and effectiveness of services for older adults with mental disorders: A selective overview of recent advances in geriatric mental health services research. *Current Opinion in Psychiatry*, 15(4), 411-416.
- Bartels, S.J. (2003). Improving the United States' system of care for older adults with mental illness: Findings and recommendations for the President's New Freedom Commission on Mental Health. *American Journal of Geriatric Psychiatry*, 11(5), 486-497.
- Bartels, S.J., Coakley, E., Oxman, T.E., Constantino, G., Oslin, D., Chen, H., et al. (2002). Suicidal and death ideation in older primary care patients with depression, anxiety and at-risk alcohol use. *American Journal of Geriatric Psychiatry*, 10(4): 417-427.
- Bartels, S.J., Dums, A.R., Oxman, T.E., Schneider, L.S., Arean, P.A., Alexopoulos, G.S., & Jeste, D.V. (2002). Evidence-based practices in geriatric mental health care. *Psychiatric Services*, 53(11), 1419-1431.
- Bartels, S.J., Forester, B., Miles, K.M., & Joyce, T. (2000). Mental health service use by elderly patients with bipolar disorder and unipolar major depression. *American Journal of Geriatric Psychiatry*, 8(2), 160-166.
- Bartels, S.J., & Liberto, J. (1995). Dual diagnosis in the elderly. In A. F. Lehman & L. Dixon (Eds.), *Substance disorders among persons with chronic mental illness* (pp. 139-157). New York: Harwood Academic Publishers.
- Bartels, S.J., Miles, K.M., & Dums, A.R. (2002, Winter). Improving the quality of care for older adults with mental disorders. The Outcomes-Based Treatment Planning System of the NH-Dartmouth Psychiatric Research Center. *The Home Care Research Initiative: Policy Brief*. New York: Visiting Nurse Service of New York, Center for Home Care Policy and Research. (<http://www.vnsny.org/download/brief11.pdf>)
- Bartels, S.J., Miles, K.M., Dums, A.R., & Levine, K.J. (2003). Are nursing homes appropriate for older adults with severe mental illness? Conflicting consumer and clinician views and implications for the Olmstead Decision. *Journal of the American Geriatrics Society*, 51(11), 1571-1579.
- Bartels, S.J., Miles, K.M., Van Citters, A.D., Forester, B.P., Cohen, M.J., & Xie, H. (in press) Improving mental health assessment and service planning practices for older adults: A controlled comparison study.
-

- 
- Bartels, S.J., Moak, G.S., & Dums, A.R. (2002). Mental health services in nursing homes: Models of mental health services in nursing homes: A review of the literature. *Psychiatric Services*, 53(11), 1390-1396.
- Bartels, S.J., Mueser, K.T., & Miles, K.M. (1997). A comparative study of elderly patients with schizophrenia and bipolar disorder in nursing homes and the community. *Schizophrenia Research*, 27(2-3), 181-190.
- Bartels, S.J., & Smyer, M.A. (2002). Mental disorders of aging: An emerging public health crisis? *Generations*, 26(1), 14-20.
- Becker, M., Stiles, P., & Schonfeld, L. (2002). Mental health service use and cost of care for older adults in assisted living facilities: Implications for public policy. *Journal of Behavioral Health Services & Research*, 29(1), 91-98.
- Bergman, H., Beland, F., Lebel, P., Contandriopoulos, A.P., Tousignant, P., Brunelle, Y., et al. (1997). Care for Canada's frail elderly population: Fragmentation or integration? *Canada Medical Association Journal*, 157(8), 1116-1121.
- Bianco, C., & Wells, S.M. (Eds.). (2001). *Overcoming barriers to community integration for people with mental illnesses*. Delmar, NY: Advocates for Human Potential, Inc.
- Bourgeois, M.S., Schulz, R., & Burgio, L.D. (1996). Interventions for caregivers and patients with Alzheimer's disease: A review and analysis of content, process, and outcomes. *International Journal of Aging & Human Development*, 43(1), 35-92.
- Bruce, M.L. (2002). Mental health services in home healthcare: Opportunities and challenges. *Generations*, 26(1), 78-82.
- Burns, B.J. (1991). Mental health services research on the hospitalized and institutionalized CMI elderly. In B. D. Lebowitz & E. Light (Eds.), *The elderly with chronic mental illness* (pp. 207-215). New York: Springer.
- Burns, B.J., Goldman, S.K., Faw L., & Burchard, J. (1999). The wraparound evidence base. In B.J. Burns & S.K. Goldman (Eds.), *Promising practices in wraparound for children with severe emotional disturbance and their families: Systems of care: Promising practices in children's mental health systems of care* (1998 Series, Vol. 4). Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration, Center for Mental Health Services.
- Center for Substance Abuse Treatment. (1998). *Substance abuse among older adults*. Treatment Improvement Protocol (TIP) Series, Number 26. DHHS Publication No. SMA 01-3496. Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration.
- Chiles, J.A., Miller, A.L., Crismon, M.L., Rush A.J., Krasof A.S., & Shon, S.S. (1999). The Texas Medication Algorithm Project: Development and implementation of the schizophrenia algorithm. *Psychiatric Services*, 50, 69-74.
- Cohen, C.I. (2000). Directions for research and policy on schizophrenia and older adults: Summary of the GAP committee report. *Psychiatric Services*, 51(3), 299-302.
- Colenda, C.C., Bartels, S.J., & Gottlieb, G.L. (2002). The United States system of care. In J.R.M. Copeland, J.T. Abou-Saleh, & D.G. Blazer (Eds.), *Principles and practices of geriatric psychiatry* (2<sup>nd</sup> ed.). New York: Wiley.
- Denton, A., & Bianco, C. (2001). Housing. In C. Bianco & S.M. Wells (Eds.), *Overcoming barriers*
-

- 
- to community integration for people with mental illnesses. Delmar, NY: Advocates for Human Potential, Inc.
- Doody, R.S., Stevens, J.C., Beck, C., Dubinsky, R.M., Kaye, J.A., Gwyther, L., et al. (2001). Practice parameter: Management of dementia (an evidence-based review): Report of the Quality Standards Subcommittee of the American Academy of Neurology. *Neurology*, 56(9), 1154-1166.
- Dorfman, R.A., Lubben, J.E., Mayer-Oakes, A., Atchison, K., Schweitzer, S.O., De Jong, F.J., & Matthias, R.E. (1995). Screening for depression among a well elderly population. *Social Work*, 40(3), 295-304.
- Drake, R.E., Osher, F.C., & Wallach, M.A. (1989). Alcohol use and abuse in schizophrenia: A prospective study. *Journal of Nervous and Mental Disease*, 177, 408-414.
- Draper, B. (2000). The effectiveness of old age psychiatry services. *International Journal of Geriatric Psychiatry*, 15(8), 687-703.
- Druss, B.G., Bradford, W.D., Rosenheck, R.A., Radford, M.J., & Krumholz, H.M. (2001). Quality of medical care and excess mortality in older patients with mental disorders. *Archives of General Psychiatry*, 58(6), 565-572.
- Duford, J. (Ed.). (1999). *Manual for Riverbend Elders Wrap Around Team*. Concord, NH: Riverbend Community Mental Health Center.
- Eloniemi-Sulkava, U., Notkola, I.L., Hentinen, M., Kivela, S.L., Sivenius, J., & Sulkava, R. (2001). Effects of supporting community-living demented patients and their caregivers: A randomized trial. *Journal of the American Geriatrics Society*, 49(10), 1282-1287.
- Estes, C.L. (1995). Mental health services for the elderly: Key policy elements. In M. Gatz (Ed.), *Emerging issues in mental health and aging* (pp. 303-327). Washington, DC: American Psychological Association.
- Florio, E.R., Jensen, J.E., Hendryx, M., Raschko, R., & Mathieson, K. (1998). One-year outcomes of older adults referred for aging and mental health services by community gatekeepers. *Journal of Case Management*, 7(2), 74-83.
- Gallo, J.J., & Lebowitz, B.D. (1999). The epidemiology of common late-life mental disorders in the community: Themes for the new century. *Psychiatric Services*, 50(9), 1158-1166.
- Gierz, M., & Jeste, D. V. (1993). Physical comorbidity in elderly veterans affairs patients with schizophrenia and depression. *American Journal of Geriatric Psychiatry*, 1(2), 165-170.
- Goldman, S.K., & Faw, L. (1999). Three wraparound models as promising approaches. In B.J. Burns & S.K. Goldman (Eds.), *Promising practices in wraparound for children with severe emotional disturbance and their families: Systems of care: Promising practices in children's mental health systems of care* (1998 Series, Vol. 4, pp. 17-59). Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration, Center for Mental Health Services.
- Harding, C., Brooks, G., Ashikaga, T., et al. (1987). The Vermont longitudinal study of persons with severe mental illness. *American Journal of Psychiatry*, 144(6), 718-726.
- Harris, D., Crilly, R.G., Stolee, P., & Ellett, F.K. (1999). Improving a system of care for elderly persons in rural areas. *Gerontologist*, 39(3), 362-367.
- Health Care Financing Administration. (2000a). *A profile of Medicaid: Chartbook 2000*. Rockville, MD: U.S. Department of Health and Human Services.
-

- 
- Health Care Financing Administration. (2000b). *Medicare 2000: 35 years of improving Americans' health and security*. Rockville, MD: U.S. Department of Health and Human Services.
- Herd, P. (2001). Vertical axes on the long-term care continuum: a comparison of board and care and assisted living. *Journal of Aging & Social Policy*, 13(1), 37-56.
- Hopp, F.P. (1999). Patterns and predictors of formal and informal care among elderly persons living in board and care homes. *Gerontologist*, 39(2), 167-176.
- Hunter, R.H. (1999). Public policy and state psychiatric hospitals. *New Directions in Mental Health Services*, 84, 25-34.
- Indiana Office of Medicaid Policy and Planning. (1998). *Indiana nursing facility resident profile*. Indianapolis, IN: Author.
- Jeste, D.V., Alexopoulos, G.S., Bartels, S.J., Cummings, J.L., Gallo, J.J., Gottlieb, G.L., et al. (1999). Consensus statement on the upcoming crisis in geriatric mental health: Research agenda for the next two decades. *Archives of General Psychiatry*, 56, 848-853.
- Jones, A. (2002). The national nursing home survey: 1999 summary. *Vital and Health Statistics*, 13(152).
- Jones, B.N., & Ruskin, P.E. (2001). Telemedicine and geriatric psychiatry: Directions for future research and policy. *Journal of Geriatric Psychiatry and Neurology*, 14(2), 59-62.
- The Kaiser Family Foundation & Harvard School of Public Health. (2004). *Views of the new Medicare drug law: A survey of people on Medicare*. Washington, DC: Kaiser Family Foundation.
- Katon, W., & Gonzales, J. (1994). A review of randomized trials of psychiatric consultation-liaison studies in primary care. *Psychosomatics*, 35, 268-278.
- Katon, W., Von Korff, M., Lin, E., Walker, E., Simon, G.E., Bush, T., et al. (1995). Collaborative management to achieve treatment guidelines. Impact on depression in primary care. *Journal of the American Medical Association*, 273(13), 1026-1031.
- Katzelnick, D.J., Simon, G.E., Pearson, S.D., Manning, W.G., Helstad, C.P., Henk, H.J., et al. (2000). Randomized trial of a depression management program in high utilizers of medical care. *Archives of Family Medicine*, 9(4), 345-351.
- Kessler, R.C., Berglund, P.A., Zhao, S., Leaf, P.J., Kouzis, A.C., Bruce, M.L., et al. (1996). The 12-month prevalence and correlates of serious mental illness (SMI). In R.W. Manderscheid & M.A. Sonnenschein (Eds.), *Mental health United States, 1996* (DHHS Publication No. SMA 96-3098, pp. 59-70). Washington, DC: Superintendent of Documents, U.S. Government Printing Office.
- Kidder, S.W., & Kalachnik, J.E. (1999). Regulation of inappropriate psychopharmacologic medication use in U.S. nursing homes from 1954 to 1997: Part II. *Nursing Home Medicine*, 7(2). (<http://www.mmhc.com/nhm/articles/NHM9902/kidder.html>).
- Knight, B.G., & Kaskie, B. (1995). Models for mental health service delivery to older adults. In M. Gatz (Ed.), *Emerging issues in mental health and aging* (pp. 231-255). Washington, DC: American Psychological Association.
- Kunz, E., & Shannon, K. (1996). PACE: Managed care for the frail elderly. *American Journal of Managed Care*, 2(3), 301-304.
-

- 
- Lamb, H.R. (1998). Deinstitutionalization at the beginning of the new millennium. *Harvard Review of Psychiatry*, 6(1).
- Lebowitz, B.D., Pearson, J.L., Schneider, L.S., & Reynolds, C.F. (1997). Diagnosis and treatment of depression in late life: Consensus statement update. *Journal of the American Medical Association*, 278, 1186-1190.
- Levy, C J. (2002, April 28). Broken homes: A final destination. For mentally ill, death and misery. *New York Times*. (<http://www.nytimes.com>)
- Lieberman, M. (1993). Bereavement self-help groups: A review of conceptual and methodological issues. In M. Stroebe, W. Stroebe, & R. Hansson (Eds.), *Handbook of bereavement: Theory, research, and intervention*. Cambridge, England: Cambridge University Press.
- Lieberman, M.A., & Videka-Sherman, L. (1986). The impact of self-help groups on the mental health of widows and widowers. *American Journal of Orthopsychiatry*, 56(3), 435-439.
- Lyness, J.M., Caine, E.D., King, D.A., et al. (2002). Depressive disorders and symptoms in older primary care patients: One-year outcomes. *American Journal of Geriatric Psychiatry*, 10, 275-282.
- Lutzky, S., Alecxih, L.M.B., Duffy, J., & Neill, C. (2000). *Review of the Medicaid 1915(c) Home and Community Based Services waiver program literature and program data*. Washington, DC: U.S. Department of Health and Human Services.
- Meeks, S., Carstensen, L.L., Stafford, P.B., Brenner, L.L., Weathers, F., Welch, R., & Oltmanns, T.F. (1990). Mental health needs of the chronically mentally ill elderly. *Psychology and Aging*, 5(2), 163-171.
- Mehrotra, C.M., & Kosloski, K. (1991). Foster care for older adults: Issues and evaluations. *Home Health Care Services Quarterly*, 12(1), 115-136.
- Meyers, K. (2001). *The Commission's oversight and collaborative efforts to improve the quality of care in adult homes*: New York State Commission on Quality of Care for the Mentally Disabled. (<http://www.cqc.state.ny.us/newsletter/81ahkaren.htm>)
- Mittleman, M.S. (2002). Family caregiving for people with Alzheimer's disease: Results of the NYU spouse caregiver intervention study. *Generations*, 26(1), 104-106.
- Mittelman, M.S., Ferris, S.H., Shulman, E., Steinberg, G., & Levin, B. (1996). A family intervention to delay nursing home placement of patients with Alzheimer's disease: A randomized controlled study. *Journal of the American Medical Association*, 276, 1725-1731.
- Mollica, R. (2001). The evolution of assisted living. A view from the states. *Caring*, 20(8), 24-26.
- Mrazek, P.J., & Haggerty, R.J. (Eds.). (1994). *Reducing risks for mental disorders: Frontiers for preventive intervention research*. Washington, DC: National Academy Press.
- National Coalition on Mental Health and Aging. (1999). *Actions to improve mental health care for the elderly*. Washington, DC. (<http://www.ncmha.org>)
- National Institutes of Health. (1992). NIH consensus conference. Diagnosis and treatment of depression in late life. *Journal of the American Medical Association*, 268, 1018-1024.
- New Freedom Commission on Mental Health. (2003). *Achieving the promise: Transforming mental health care in America. Final report*. DHHS

- 
- Pub. No. SMA-03-3832. Rockville, MD: U.S. Department of Health and Human Services. (<http://www.mentalhealthcommission.gov>)
- Office of Inspector General. (2001a). *Psychotropic drug use in nursing homes* (OEI-02-00-00490). Rockville, MD: U.S. Department of Health and Human Services, Office of Inspector General. (<http://oig.hhs.gov/oei/reports/oei-02-00-00490.pdf>)
- Office of Inspector General (2001b). *Younger nursing facility residents with mental illness: An unidentified population* (OEI-05-99-00701). Rockville, MD: U.S. Department of Health and Human Services, Office of Inspector General. (<http://oig.hhs.gov/oei/reports/oei-05-99-00701.pdf>)
- Oslin, D.W. (2000). Late-life addictions: Aspects to consider for the future. *Journal of Geriatric Psychiatry and Neurology*, 13(3), 103-105.
- Oxman, T., & Dietrich, A. (2002). The key role of primary care physicians in mental health care for elders. *Generations*, 26(1), 59-65.
- Powers, R. (2002). *Response to Olmstead*. Montgomery, AL: Alabama Bureau of Geriatric Psychiatry.
- Raschko, R. (1985). Systems integration at the program level: Aging and mental health. *Gerontologist*, 25(5), 460-463.
- Reichman, W.E., Coyne, A.C., Borson, S., Negron, A.E., Rovner, B.W., Pelchat, R.J., et al. (1998). Psychiatric consultation in the nursing home. *American Journal of Geriatric Psychiatry*, 6(4), 320-327.
- Reynolds, C.F., III, Alexopoulos, G.S., & Katz, I.R. (2002). Geriatric depression: Diagnosis and treatment. *Generations*, 26(1), 28-31.
- Rogers, B.P., LaFollette, J.G., & Rowe, W. (1993). *In the company of their peers: A geriatric peer counseling training manual*. Mount Vernon, WA: Skagit Community Mental Health Center.
- Rowe, J.W., & Kahn, R.L. (1997). Successful aging. *Gerontologist*, 37, 433-440.
- Russell, R. (1997). The senior outreach program of Park Ridge Mental Health: An innovative approach to mental health and aging. *Journal of Gerontological Social Work*, 29(1), 95-104.
- Schneider R.L., & Kropf, N.P. (1992). *Gerontological social work. Knowledge, service settings, and special populations*. Chicago: Nelson-Hall.
- Schulberg, H.C., Bryce, C., Chism, K., Mulsant, B.H., Rollman, B., Bruce, M., et al. (2001). The Prospect Group. Managing late-life depression in primary care practice: A case study of the health specialist's role. *International Journal of Geriatric Psychiatry*, 16(6), 577-584.
- Seidel, G., Smith, C., Hafner, R.J., & Holme, G. (1992). A psychogeriatric community outreach service: Description and evaluation. *International Journal of Geriatric Psychiatry*, 7(5), 347-350.
- Semke, J., Fisher, W.H., Goldman, H.H., & Hirad, A. (1996). The evolving role of the state hospital in the care and treatment of older adults: State trends, 1984 to 1993. *Psychiatric Services*, 47(10), 1082-1087.
- Shea, D.G. (2002). Parity and prescriptions: Policy developments and their implications for mental health in later life. *Generations*, 26(1), 83-89.
- Simcoe County Mental Health Education. (1999). Simcoe County Back to Community Wraparound Initiative. See <http://www.mhcva.on.ca/mhopen20.htm>.
-

- 
- Sing, M., Hill, S., Smolkin, S., & Heiser, N. (1998). *The costs and effects of parity for mental health and substance abuse insurance benefits* (DHHS Publication No. SMA 98-3205). Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration.
- Smyer, M.A. (1995). Prevention and early intervention for mental disorders of the elderly. In M. Gatz (Ed.), *Emerging issues in mental health and aging* (pp. 163-182). Washington, DC: American Psychological Association.
- Smyer, M.A., Shea, D. G., & Streit, A. (1994). The provision and use of mental health services in nursing homes: Results from the National Medical Expenditure Survey. *American Journal of Public Health, 84*(2), 284-286.
- Stroebe, M.S., Hansson, R.O., & Stroebe, W. (1993). Contemporary themes and controversies in bereavement research. In M.S. Stroebe, W. Stroebe, & R.O. Hansson (Eds.), *Handbook of bereavement: Theory, research and intervention* (pp. 457-475). Cambridge, England: Cambridge University Press.
- The Surgeon General's Call to Action to Prevent Suicide. (1999). *At a glance: Suicide among the elderly*. (<http://www.surgeongeneral.gov/library/calltoaction/fact2.htm>)
- Tennessee Department of Mental Health and Developmental Disabilities Office of Housing. (2001). *Addressing opposition to homes for people with mental illness in Tennessee neighborhoods*. Nashville, TN. Author.
- Tryssenaar, J., Chui, A., & Finch, L. (2002). *Growing older: The lived experience of older persons with serious mental illness*. Manuscript submitted for publication.
- U.S. Administration on Aging. (2001). *Older adults and mental health: Issues and opportunities*. Rockville, MD: U.S. Department of Health and Human Services. (<http://www.aoa.gov>)
- U.S. Census Bureau. (2000). *Projections of the resident population by age, sex, race, and Hispanic origin: 1999-2100*. Washington, DC: Department of Commerce, U.S. Census Bureau, Population Projections Program. (<http://www.census.gov>)
- U.S. Department of Health and Human Services. (2002). *Promoting older adult health: Aging network partnerships to address medication, alcohol, and mental health problems*. Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration.
- U.S. Department of Health and Human Services. (2001). *Mental health: Culture, race, and ethnicity*. Rockville, MD: U.S. Department of Health and Human Services, Office of the Surgeon General. (<http://www.surgeongeneral.gov/library/mentalhealth/cre>)
- U.S. Department of Health and Human Services. (1999). *Mental health: A report of the Surgeon General*. Rockville, MD: U.S. Department of Health and Human Services, National Institutes of Health, National Institute of Mental Health. (<http://www.surgeongeneral.gov/library/mentalhealth/home.html>)
- U.S. General Accounting Office. (1989). *Board and care: Insufficient assurances that residents' needs are identified and met* (GAO/HRD-89-50). Washington, DC: Government Printing Office.
- U.S. General Accounting Office. (1995). *Long-term care: Current issues and future directions* (GAO/HEHS-95-109). Washington, DC: Government Printing Office.
-

- 
- U.S. Preventive Services Task Force. (2002). Screening for depression: Recommendations and rationale. *Annals of Internal Medicine*, 136(10), 760-764.
- Unützer, R.J., Katon, W., Williams, J.W.J., Callahan C.M., Harpole, L., Hunkeler, E.M., et al., (2001). Improving primary care for depression in late life: The design of a multicenter randomized trial. *Medical Care*, 39(8), 785-799.
- Van Citters, A.D., & Bartels, S.J. (2004a). Caring for older Americans: Geriatric care management and the workforce challenge. *Geriatric Care Management Journal*, 14(1), 25-30.
- Van Citters, A.D., & Bartels, S.J. (2004b). Effectiveness of community-based mental health outreach services for older adults: A systematic review. *Psychiatric Services*, 55(11), 1237-1249.
- Waters, E. (1995). Let's not wait till it's broke: Interventions to maintain and enhance mental health in late life. In M. Gatz (Ed.), *Emerging issues in mental health and aging* (pp. 183-209). Washington, DC: American Psychological Association.
- Weintraub, D., Fulan, P., & Katz, I.R. (2002). Depression and coexisting medical disorders in late life. *Generations*, 26(1), 55-58.
-